

CUSMA/USMCA/T-MEC CERTIFICATION OF ORIGIN INSTRUCTIONS

(Annex 5A)



- Title.** Select Canada-United States-Mexico (CUSMA) if this certificate covers imports into Canada. Select United States-Mexico-Canada Agreement (USMCA) if this certificate covers imports into the United States. Select México, Estados Unidos y Canadá (T-MEC) if this certificate covers imports into the Mexico.
- Field 1.** Select whether the Certifier completing this form is the Exporter, Producer or Importer.
- Field 2.** Provide the exporter's name, address (including country), e-mail address, and telephone number if different from the certifier. This information is not required if the producer is completing the certification of origin and does not know the identity of the exporter. The address of the exporter shall be the place of export of the good in a Party's territory.
- Field 3.** Exporter's Tax ID number.
- Field 4.** Exporter's contact phone number.
- Field 5.** Exporter's email address.
- Field 6.** Blanket "From" is the date the certificate becomes applicable to the goods covered by the blanket certificate and "To" is the date the blanket year expires. Blanket Period should not exceed 365 days.
- Field 7.** Producer's name, address, and country. If different from the certifier or exporter or, if there are multiple Producers, state "Various" or provide a list of Producers. A person that wishes for this information to remain confidential may state "Available upon request by the importing authorities". The address of a producer shall be the place of production of the good in a Party's territory.
- Field 8.** Producer's Tax ID number.
- Field 9.** Producer's contact phone number.
- Field 10.** Producer's email address.
- Field 11.** Importer's name, address, and country. The address of the importer shall be in a Party's territory. If the importer is not known, state "UNKNOWN"; if multiple importers, state "VARIOUS".
- Field 12.** Importer's Tax ID number.
- Field 13.** Importer's contact phone number.
- Field 14.** Importer's email address.
- Field 15.** Provide a complete description of the good(s). As a best practice recommendation, ensure description(s) and/or part number(s) provided on the Certificate of Origin matches the description(s) and/or part number(s) that will be utilized on your customs documentation.
- Field 16.** For each good described in Field 15, identify the HS tariff classification. HS Tariff classification must be a minimum of 6 digits and a maximum of 10 digits.
- Field 17.** Select which Origin Criterion letter (A through D) applies to description entered in field 15 using drop down menu. See Appendix A of this document for origin criterion definitions. Note: In order to be entitled to preferential tariff treatment, each good must meet at least one of the criteria outlined in Appendix A.
- Field 18.** Select if country of origin of the good is Canada, Mexico or United States.
- Field 19.** Enter Certifier's full legal name.
- Field 20.** Enter Certifier's company title.
- Field 21.** Enter Certifier's mailing address.
- Field 22.** Enter Certifier's email address.
- Field 23.** Enter Certifier's direct phone number.
- Field 24.** Certifier's statement and enter page number including all attachments.
- Field 25.** Signature of Authorized Certifier.
- Field 26.** Enter date Authorized Certifier signed document.

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APPENDIX A - ORIGIN CRITERION

(Annex 5A)



A - Wholly obtained or produced entirely in the territory of one or more of the Parties, as defined in Article 4.3 (Wholly Obtained or Produced Goods)

B -Produced entirely in the territory of one or more of the Parties using non-originating materials provided the good satisfies all applicable requirements of Annex 4-B (Product-Specific Rules of Origin)

C - Produced entirely in the territory of one or more of the Parties exclusively from originating materials

D - Except for a good provided for in Chapter 61 to 63 of the Harmonized System: (i) produced entirely in the territory of one or more of the Parties; (ii) one or more of the non-originating materials provided for as parts under the Harmonized System used in the production of the good cannot satisfy the requirements set out in Annex 4-B (Product-Specific Rules of Origin) because both the good and its materials are classified in the same subheading or same heading that is not further subdivided into subheadings or, the good was imported into the territory of a Party in an unassembled or a disassembled form but was classified as an assembled good pursuant to rule 2(a) of the General Rules of Interpretation of the Harmonized System; and (iii) the regional value content of the good, determined in accordance with Article 4.5 (Regional Value Content), is not less than 60 percent if the transaction value method is used, or not less than 50 percent if the net cost method is used"